

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D)
OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): July 17, 2025

Sono Group N.V.

(Exact name of registrant as specified in its charter)

The Netherlands

(State or other jurisdiction of incorporation)

001-41066

(Commission File Number)

98-1828632

(IRS Employer Identification No.)

Waldmeisterstrasse 93, Munich, Germany

(Address of principal executive offices)

80935

(Zip Code)

+49 (0)89 4520 5818

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
Not Applicable	Not Applicable	Not Applicable

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 7.01 Regulation FD Disclosure.

On July 17, 2025, Sono Group N.V. (the “Company”) presented the investor presentation attached hereto as Exhibit 99.1 at the Emerging Growth Conference. The Company intends to use this presentation from time to time in meetings with investors, analysts, and other stakeholders. The presentation includes, among other things, updates regarding the Company’s market traction and expected order volume for the second half of 2025.

A copy of the investor presentation is furnished as Exhibit 99.1 to this Current Report on Form 8-K and is also available on the Company’s investor relations website at ir.sonomotors.com.

The Company undertakes no duty or obligation to publicly update or revise the information contained in this report, although it may do so from time to time as its management believes is warranted. Any such updates may be made through the filing of other reports or documents with the SEC, through press releases, or through other public disclosure.

The information in this Item 7.01 and Exhibit 99.1 attached hereto shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1993, as amended, or the Exchange Act, except as expressly set forth by specific reference in such filing.

Forward-Looking Statements.

This Current Report on Form 8-K and the investor presentation furnished as Exhibit 99.1 hereto may contain forward-looking statements. The words “expect,” “anticipate,” “intend,” “plan,” “estimate,” “aim,” “forecast,” “project,” “target,” “will,” and similar expressions (or their negative) are intended to identify forward-looking statements. These statements are based on the current expectations, beliefs, and assumptions of Sono Group N.V. and its subsidiary Sono Motors GmbH (together, the “Company”) regarding future events and are subject to known and unknown risks, uncertainties, and other factors that could cause actual results, performance, or achievements to differ materially from those expressed or implied by such forward-looking statements.

These risks and uncertainties include, without limitation, the Company’s ability to meet the initial listing requirements of the Nasdaq Capital Market or NYSE American; the satisfaction of closing conditions under the Securities Purchase Agreement and Exchange Agreement entered into with YA II PN, Ltd. (“Yorkville”); the timing and impact of the transactions contemplated thereby; the Company’s ability to maintain adequate liquidity and comply with OTCQB, Nasdaq or NYSE listing standards; its ability to execute its stated business strategy, including the transition to focusing exclusively on retrofitting and integrating solar technology onto third-party vehicles; its capacity to raise additional capital beyond the current financing commitments; and its ability to maintain key relationships with creditors, suppliers, customers, employees, and other stakeholders. Additional risks and uncertainties are discussed in the Company’s filings with the U.S. Securities and Exchange Commission (“SEC”), including its Annual Report on Form 10-K for the year ended December 31, 2024, which is available on the SEC’s website at www.sec.gov and on the Company’s website at ir.sonomotors.com.

Many of these factors are beyond the Company’s control. Accordingly, readers are cautioned not to place undue reliance on these forward-looking statements. Any forward-looking statements speak only as of the date of this Form 8-K. The Company undertakes no obligation to update or revise any forward-looking statements to reflect events or circumstances after the date hereof, except as required by applicable law.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits. The following exhibit is filed with this Current Report on Form 8-K:

<u>Exhibit</u>	<u>Description of Exhibit</u>
99.1	Investor presentation
104	Cover Page Interactive Data File (embedded within the Inline XBRL document)

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Sono Group N.V.

By /s/ George O'Leary

Name: George O'Leary

Title: Managing Director

Date: July 18, 2025

SOLAR ON EVERY COMMERCIAL VEHICLE



Emerging Growth Conference Update - July 17, 2025

SONO GROUP N.V. (OTCQB: SEVCF)

George O'Leary, Managing Director and CEO

**IMPORTANT NOTICE**

This presentation (and oral statements regarding the subjects of this presentation) includes forward looking statements within the meaning of the Private Securities Litigation Reform Act of 1995, as amended. The words "expect", "anticipate", "intend", "plan", "estimate", "aim", "forecast", "project", "target", "will" and similar expressions (or their negative) identify certain of these forward-looking statements. These forward-looking statements are statements regarding the intentions, beliefs, or current expectations of the Company and Sono Motors GmbH (together, the "companies"). Forward-looking statements involve inherent known and unknown risks, uncertainties and contingencies because they relate to events and depend on circumstances that may or may not occur in the future and could cause the companies' actual results, performance or achievements to differ materially from those expressed or implied by such forward-looking statements. These risks, uncertainties and assumptions include, but are not limited to, risks, uncertainties and assumptions with respect to: our ability to access the unfunded portion of the investment from YA II PN, Ltd. ("Yorkville"), including our ability to successfully comply with the agreements related thereto and the absence of any termination event or any event of default; our ability to maintain relationships with creditors, suppliers, service providers, customers, employees and other third parties in light of the performance and credit risks associated with our constrained liquidity position and capital structure; our status as a foreign private issuer under the Securities Exchange Act of 1934; our ability to comply with QIB standards, as well as our ability to have our shares admitted to trading on a stock exchange in the future; our ability to achieve our stated goals; our strategies, plan, objectives and goals, including, among others, the successful implementation and management of the pivot of our business to exclusively retrofitting and integrating our solar technology onto third party vehicles; our ability to raise the additional funding required beyond the investment from Yorkville to further develop and commercialize our solar technology and business as well as to continue as a going concern. For additional information concerning some of the risks, uncertainties and assumptions that could affect our forward-looking statements, please refer to our filings with the U.S. Securities and Exchange Commission ("SEC"), including our Annual Report on Form 20-F, which are accessible on the SEC's website at www.sec.gov and on our website at ir.sonomotors.com. Many of these risks and uncertainties relate to factors that are beyond our ability to control or estimate precisely, such as the actions of courts, regulatory authorities and other factors. Readers should therefore not place undue reliance on these statements, particularly not in connection with any contract or investment decision. Except as required by law, the Company assumes no obligation to update any such forward-looking statements.

Unless otherwise indicated, information contained in this presentation concerning our industry, competitive position and the markets in which we operate is based on information from independent industry and research organizations, other third-party sources and management estimates. Management estimates are derived from publicly available information released by independent industry analysts and other third-party sources, as well as data from our internal research, and are based on assumptions made by us upon reviewing such data, and our experience in, and knowledge of, such industry and markets, which we believe to be reasonable. In addition, projections, assumptions and estimates of the future performance of the industry in which we operate and our future performance are necessarily subject to uncertainty and risk due to a variety of factors, including those described above. These and other factors could cause results to differ materially from those expressed in the estimates made by independent parties and by us. Industry publications, research, surveys and studies generally state that the information they contain has been obtained from sources believed to be reliable, but that the accuracy and completeness of such information is not guaranteed. Forecasts and other forward-looking information obtained from these sources are subject to the same qualifications and uncertainties as the other forward-looking statements in this presentation.

This presentation is for informational purposes only and it does not represent an offer to sell or the solicitation of an offer to buy any of the Company's shares. There will be no sale of shares in any jurisdiction in which one would be unlawful.

George O'Leary - Managing Director and CEO



Background





- B.B.A. in Accounting (Honors), Siena College
- Early career: Peat Marwick Mitchell & Co. (KPMG)

Strategic Leadership





- Vice President of Operations at Cablevision. \$125M of business until sold to Time Warner
 - CEO of Communication Resources Incorporated (CRI). Grew revenues from \$5M to \$40M in four years
 - Founder of SKS Consulting: "Strong are the Kings of the Sea"
-

Sono Group – pioneer of solar-powered mobility technology



-  • HQ in Munich, Germany, incorporated in 2016
 -  • Management board and Supervisory board based in the U.S.
 -  • Quoted on OTCQB under the symbol SEVCF since July 2024
 -  • Focus on integrating proprietary solar technology onto commercial vehicles
 -  • Patent portfolio: 9 granted patents and over 30 pending patent applications
-

An end2end solar mobility solution for commercial vehicles

SOLAR PANELS	SOLAR CHARGE CONTROLLER	VEHICLE INTEGRATION	SOFTWARE & DATA ANALYTICS							
			 <table border="1"><caption>Values are for demonstration purposes only</caption><thead><tr><th colspan="2">Operating Modes: In service</th></tr></thead><tbody><tr><td> Monthly Average Energy Savings 80.9 kWh</td><td> Peak Energy Savings Jun 19, 2022 7.6 kWh</td></tr><tr><td>1052 kWh</td><td> Daily Average Energy Savings 2.9 kWh</td><td> Daily Average Energy Savings PV System 11.2 kWh</td></tr></tbody></table>	Operating Modes: In service		 Monthly Average Energy Savings 80.9 kWh	 Peak Energy Savings Jun 19, 2022 7.6 kWh	1052 kWh	 Daily Average Energy Savings 2.9 kWh	 Daily Average Energy Savings PV System 11.2 kWh
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1052 kWh	 Daily Average Energy Savings 2.9 kWh	 Daily Average Energy Savings PV System 11.2 kWh								
<p>Lightweight, robust, flexible and highly efficient PV Modules customized and developed for commercial vehicle integration.</p>	<p>Solar charge controller (MCU) maximizes captured solar energy by zone, adapting to sunlight changes for peak efficiency for our solar kits</p>	<p>Vehicle specific integration solutions ensuring high automotive design standards for reliability & certification. Combined with professional in-house installation service.</p>	<p>Solar yield data analysis and visualization via customer dashboard for continuous system improvement. Data tools analyze solar yields, fuel savings, and carbon footprint</p>							

* For our Solar Bus Kit with 16 solar panels our solar charge controller operates under 8 zones allowing for maximum efficiency

Bridging Today's Fleets to Tomorrow's EV Future



WORKS ACROSS ALL PLATFORMS

One solar solution fits **diesel, hybrid, or EV**
No major vehicle redesign needed.



IMMEDIATE OPERATIONAL IMPACT

Delivers:
(1) **lower fuel/energy costs**,
(2) longer battery life, and
(3) **instant CO₂ reduction**.







EASY SCALABLE ADOPTION

Lightweight solar panels + multi-zone controller **install in 1-2 days**: directly on factory/production lines or retrofits.

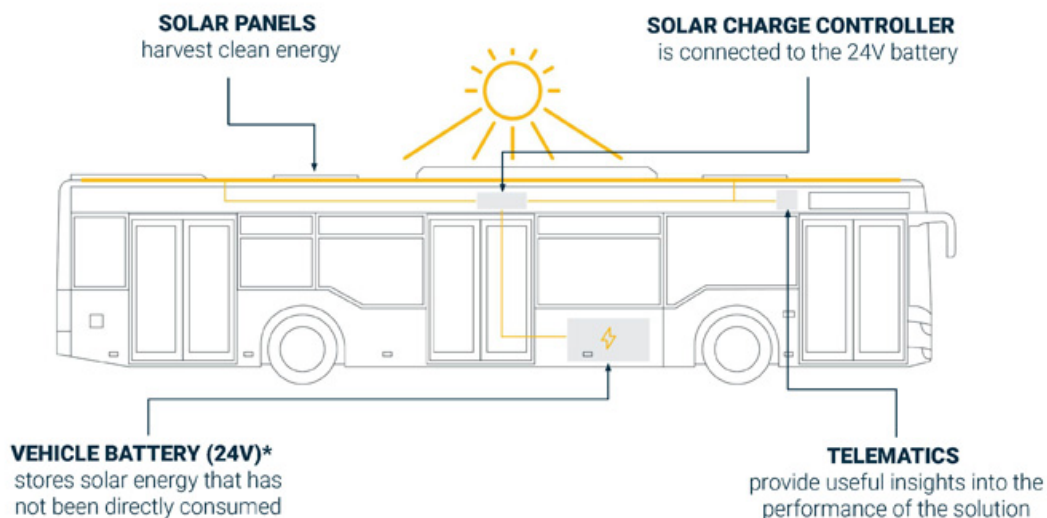


Product portfolio

DIESEL AND E-BUSES, COACH BUSES	TRUCKS & VANS	RECREATIONAL VEHICLES	REFRIGERATION TRAILERS
 <ul style="list-style-type: none"> • 16, 12 and 8 PV panel options • Reducing fuel consumption • Reducing TCO¹ • Reducing CO₂ emissions 	 <ul style="list-style-type: none"> • 4, 2, and 1 PV panel options • CO₂ neutral cooling enhancement • Reducing TCO¹ • Less dependency on charging infrastructure 	 <ul style="list-style-type: none"> • Off grid camping and energy independence • Reducing CO₂ emissions • Prolonging battery life • Luxury mkt Class A motorhomes 	 <ul style="list-style-type: none"> • Reducing fuel consumption • Reducing CO₂ emissions • Prolonging battery life for refrigeration system and appliances
CURRENT FOCUS			

¹) TCO = Total Cost of Ownership.

How Our Solar Solution Works: Solar Bus Kit Example



* Battery not supplied, no additional battery necessary

Sono Receives Prestigious Green Innovation Award



- In November 2024, **Sono was honored** with an **Award for Green Innovation** in Italy
 - This prestigious award recognizes **excellence in sustainable innovation** within the transportation sector
 - The IBE Intermobility and Bus Expo is a premier event dedicated to the future of intermobility, bringing together industry leaders to showcase advancements in collective and shared mobility
-

January 2025 - First National Type Certification for a Solar Bus Kit in Germany



- **Regulatory Breakthrough** – Sono is the first company in Germany to receive official national type approval for its Solar Bus Kit, streamlining adoption for public transport
- **Simplified Installation & Scalability** – Bus operators can now integrate Sono's solar solution without requiring individual case-by-case approvals
- **Accelerating Market Adoption** – This milestone removes regulatory barriers, opening the door for large-scale deployment across Europe

THIS APPROVAL MARKS MAJOR ACHIEVEMENT IN SOLAR MOBILITY AND STRENGTHENS SONO'S COMPETITIVE POSITION



In March 2025 Sono partnered with Merlin Solar Technologies to Expand Global Solar Solutions



Mutual Distribution Agreement

Under this agreement, Sono will distribute Merlin's advanced solar modules in Europe, while Merlin will offer Sono's proprietary solar charge controllers in its Mobile Power Solutions across North and South America

Global Expansion

This collaboration aims to expand the international footprint of both companies, reinforcing their roles as providers of comprehensive solar solutions for commercial mobility

Enhanced Customer Offerings

By combining their technologies, Sono and Merlin aim to provide more integrated and efficient solar solutions to meet the evolving needs of the commercial transportation sector

**"BEST-IN-CLASS" CO-MARKETING PARTNERSHIP
WITH MERLIN SOLAR PANELS AND OUR SOLAR CHARGE CONTROLLER AND INTEGRATION KNOW-HOW**

Strong Commercial Momentum Driving Q3–Q4 Expected Revenue Growth

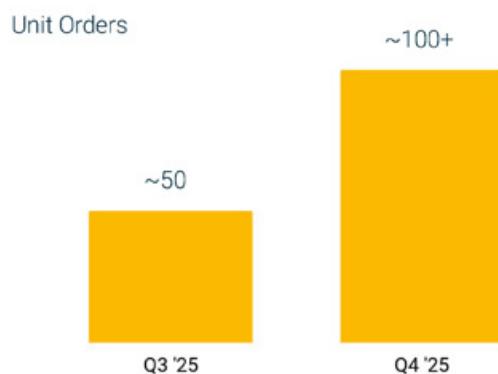
PROVEN DEMAND ACROSS SECTORS

- Orders from **leading OEMs** in the commercial vehicle sector: 6 large OEMs
- **Diverse client base** including global leaders in refrigeration trailers, buses and trucking

BUILDING ON DELIVERED RESULTS

- Half-month July's revenue exceeds Q1 2025
- Existing framework agreements in place
- Ongoing discussions for larger deployments
- Average revenue per unit trending up to ~€8k in Q4
- Refrigeration units - 60%, buses - 40% for Q3 and Q4 expected revenue

HEALTHY RAMP IN EXPECTED VOLUME



ORDER BOOK SHOWING A COMPELLING COMMERCIAL TRAJECTORY

Combine US growth and entrepreneurship with German technology, innovation and know-how

Sono Group N.V.
- Holding company
- Incorporated in the Netherlands
- Public (OTCQB:SEVCF)

100% ownership

Sono Motors GmbH
- Operating company
- Headquartered in Munich, Germany

MANAGEMENT BOARD



GEORGE O'LEARY
Managing Director and CEO



DAVID DODGE
CHAIRMAN



CHRIS SCHREIBER
VICE CHAIRMAN



OWEN MAY
BOARD MEMBER

SUPERVISORY BOARD

MANAGING DIRECTORS



Jan Schiermeister
CEO



Denis Azhar
COO

Our most valuable resource - our dedicated team



2025/2026 Outlook

- **Building on our 2024 momentum, we're focused on:**
 - Advancing our OEM integration strategy
 - Expanding global partnerships
 - Expected revenue growth in Q3 and Q4 totalling ~€1M
 - **Pursuing an uplisting to a major national exchange:**
 - In talks with Nasdaq and NYSE American
 - Improve visibility and enhance liquidity
 - Drive long-term value for shareholders
 - Create larger business opportunities – M&A
-

The Time for Solar Mobility Is Now

MOMENTUM

- From early-stage pilots to **scaled commercial deployment**: confirmed orders from **6 global OEMs**
- **Unit volumes** are expected to increase from **50 units in Q3 to 100+ in Q4**
- **€8K avg price** per order unit

MARKET

- **Sono** is one of a few companies offering **solutions specifically built for commercial vehicles**
- **End-to-end solution**: multi-zone controller + PV + analytics dashboard
- **Diesel ✓, Hybrid ✓, EV ✓**: universal fit, immediate CO₂ & cost benefits

TIMING

- The **commercial vehicle market** is looking for practical, **cost-effective sustainability solutions today**, not 5 or 15 years from now, as **EV infrastructure still lags**
- **Uplisting prep** with Nasdaq & NYSE American to boost **liquidity & visibility, broaden investor base**, open opportunities for **M&A**
-

WITH PROVEN TECHNOLOGY, ACCELERATING MARKET UPTAKE AND GROWING DEMAND, SONO STANDS AT THE FOREFRONT OF THE SOLAR TRANSITION

Key takeaways and closing

- **Solar** is the largest and most affordable renewable energy source
 - **Solar bridges the gap** between conventional vehicles of today and the electric vehicles of tomorrow as charging stations catch up to the EV demand
 - **Second half of 2025 revenue growth substantial** reflecting significant interest in large OEMs
 - **Our patent portfolio, data-driven dashboard** and **solar mobility know-how** set us apart from our competition
 - **Sono Group N.V.** is on track for a planned uplisting to a national exchange
-



oljo 2018
preis für den deutschen mobilitätspreis

N FUTURE 50



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